

Hospital	City / Town		County	Teaching Status [1]	Fiscal Year End	Number of Months Data	
Cape Cod Hospital	Hyannis		Barnstable	Nonteaching	09 / 30	6	
Financial Performance Indicators	FY99	FY00	FY01	FY02	FY03 Q2	MA Industry Median FY03 Q2	NorthEast US Median FY01 [2]
<b>Profitability</b>							
Operating Margin	3.23%	2.58%	2.28%	2.58%	-2.67%	-1.1%	not available
Non-Operating Margin	1.06%	0.33%	0.16%	-0.63%	0.28%	0.4%	not available
Total Margin	4.29%	2.91%	2.44%	1.95%	-2.39%	-0.5%	1.9%
Operating Surplus (Loss)	\$5,461,731	\$4,883,922	\$4,620,086	\$5,943,437	(\$3,260,661)	---	---
Total Surplus (Loss)	\$7,246,590	\$5,504,053	\$4,945,527	\$4,487,066	(\$2,920,717)	---	---
<b>Liquidity</b>							
Current Ratio	1.44	1.51	1.68	1.54	1.92	1.61	1.64
Days in Accounts Receivable	81.46	78.43	74.81	75.53	63.84	52.3	60.4
Average Payment Period	65.65	62.02	61.98	61.73	52.76	51.7	65.9
<b>Solvency/Capital Structure</b>							
Debt Service Coverage (Total) [3]	3.36	2.91	2.78	2.58	---	---	2.79
Cashflow to Total Debt [3]	13.40%	12.66%	13.46%	9.57%	---	---	15.5%
<b>Other</b>							
Total Net Assets	\$69,132,000	\$75,180,569	\$80,544,003	\$82,680,770	\$74,243,110	---	---
Net Patient Service Revenue [4]	\$164,635,734	\$183,398,969	\$196,501,309	\$226,409,763	\$118,418,178	---	---

### FY03 Q2 Filing based on hospital's internal financial statements.

Data Sources: FY99 - FY01 data is drawn from DHCFF-403 Cost Report, Schedule 23. FY02 data drawn from DHCFF annual filing. FY03Q2 data drawn from DHCFF Quarterly Filing  
CAVEATS: FY99 - FY02 data is unaudited but reviewed by the Division for consistency with the Audited Financial Statements. DHCFF filings may not reflect all of the financial resources available to the hospital -- for example, resources available through associations with foundations or parents/affiliates. Financial information must be interpreted within the context of other factors, including, but not limited to, management plans, reimbursement changes, market behavior, and other factors affecting performance.  
Comments: Hospitals may also submit comments which further explain or clarify specific data items. Any such disclosures are shown below.

#### Notes:

[1] According to the Medicare Payment Advisory Commission (MEDPAC), a major teaching hospital is one with at least 25 FTE residents per 100 inpatient beds.

[2] Northeastern U.S. Median data from The "2003 Almanac of Hospital Financial & Operating Indicators". The Center for Healthcare Industry Performance Studies (CHIPS)/St. Anthony/Medicode INGENIX.

[3] Not applicable to Quarterly analysis due to shortened time frame.

[4] Net Patient Service Revenue includes Premium Revenue.